



Date: _____

Patient's Legal Name: _____
Last _____ First _____ MI _____ DOB: _____ Gender: M F

SSN: _____

Address _____ Apt/Suite _____ City _____ Zip Code _____
Ph#: _____ Alt #: _____ Marital Status: Single _____ Married _____ Separated _____ Divorced _____ Widowed _____

Next of Kin/Guarantor (Responsible Party): _____

Emergency Contact Name _____ DOB _____ Relationship _____ Phone _____

List Medical Problems: _____

List All Medications: _____

Insurance: _____ ID/Policy #: _____

Insured Name: _____ Employer: _____

Employment Status: _____ FT _____ PT _____ Student _____ Retired _____ Other _____

Physician Requested: _____

Who referred you to our clinic? _____

Have you seen a physician in this clinic before? _____ Y or N If yes, who? _____

Do you have family members that currently see a physician in the clinic? _____ Y or N If yes, who? _____

Have you seen another physician in the community? _____ Y or N If yes, who? _____

Applicant Signature _____ Date _____

Office Use Only

OA Review Date: _____ Physician Acceptance _____ Initials _____
PM Review Date: _____ Comments: _____ Initials _____

Patient Informed: Y or N Date/Time: _____ Initials _____

DO NOT SCAN INTO MEDICAL RECORD

AUTHORIZATION TO RELEASE AND DISCLOSE PATIENT INFORMATION

PATIENT INFORMATION		Name _____ Date of Birth _____ Address _____ City _____ State _____ Zip _____ Phone _____																					
Clinic/Hospital/Health Care Provider: (Who has the information you want released? Please list the specific Hospital and/or clinic.)		Name _____ Address _____ City _____ State _____ Zip _____																					
Receiving Party: Choose One: <input type="checkbox"/> Me <input type="checkbox"/> Other (Where do you want the information sent? Who may have the information?)		Name _____ Address _____ City _____ State _____ Zip _____ Phone Number _____ Fax Number _____																					
Information to be Released: (What do you want sent or released? Check the appropriate box.)		<p>Date(s) of Service: From _____ / _____ / _____ To _____ / _____ / _____</p> <table> <tr> <td><input type="checkbox"/> Physician Office Medical Records</td> <td><input type="checkbox"/> Billing Records</td> </tr> <tr> <td><input type="checkbox"/> Hospital Medical Records</td> <td><input type="checkbox"/> Copies of Films/Images</td> </tr> <tr> <td colspan="2"><u>Only record types checked below:</u></td> </tr> <tr> <td><input type="checkbox"/> Discharge summary/note</td> <td><input type="checkbox"/> Radiology reports</td> <td><input type="checkbox"/> Emergency record(s)</td> </tr> <tr> <td><input type="checkbox"/> History & Physical Exam</td> <td><input type="checkbox"/> Rehab records (PT/OT/ST)</td> <td><input type="checkbox"/> Immunization/allergy record</td> </tr> <tr> <td><input type="checkbox"/> Operative report</td> <td><input type="checkbox"/> Laboratory reports</td> <td><input type="checkbox"/> Pathology reports</td> </tr> <tr> <td><input type="checkbox"/> Consultations</td> <td><input type="checkbox"/> Progress Notes</td> <td></td> </tr> <tr> <td colspan="3"><input type="checkbox"/> Other records (Specify record types(s)) _____</td> </tr> </table>	<input type="checkbox"/> Physician Office Medical Records	<input type="checkbox"/> Billing Records	<input type="checkbox"/> Hospital Medical Records	<input type="checkbox"/> Copies of Films/Images	<u>Only record types checked below:</u>		<input type="checkbox"/> Discharge summary/note	<input type="checkbox"/> Radiology reports	<input type="checkbox"/> Emergency record(s)	<input type="checkbox"/> History & Physical Exam	<input type="checkbox"/> Rehab records (PT/OT/ST)	<input type="checkbox"/> Immunization/allergy record	<input type="checkbox"/> Operative report	<input type="checkbox"/> Laboratory reports	<input type="checkbox"/> Pathology reports	<input type="checkbox"/> Consultations	<input type="checkbox"/> Progress Notes		<input type="checkbox"/> Other records (Specify record types(s)) _____		
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Special Authorization Section (Per IC-16-39-2 this special authorization is valid for 180 days.)		<p>State and federal law protect the following information. If this information applies to you, please indicate if you would like this information released/obtained (include dates where appropriate):</p> <table> <tr> <td>Alcohol, Drug, or Substance Abuse Records</td> <td><input type="checkbox"/> Yes</td> <td><input type="checkbox"/> No</td> </tr> <tr> <td>HIV Testing and Results</td> <td><input type="checkbox"/> Yes</td> <td><input type="checkbox"/> No</td> </tr> <tr> <td>Mental Health Records</td> <td><input type="checkbox"/> Yes</td> <td><input type="checkbox"/> No</td> </tr> <tr> <td>Psychotherapy Records</td> <td><input type="checkbox"/> Yes</td> <td><input type="checkbox"/> No</td> </tr> <tr> <td>Genetic Records</td> <td><input type="checkbox"/> Yes</td> <td><input type="checkbox"/> No</td> </tr> </table>	Alcohol, Drug, or Substance Abuse Records	<input type="checkbox"/> Yes	<input type="checkbox"/> No	HIV Testing and Results	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mental Health Records	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Psychotherapy Records	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Genetic Records	<input type="checkbox"/> Yes	<input type="checkbox"/> No						
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Genetic Records	<input type="checkbox"/> Yes	<input type="checkbox"/> No																					
Release Instructions: (How and When do you want the information?)		<p>Release Method/Format requested: (check one)</p> <p><input type="checkbox"/> Electronic Access – E-mail address _____ <input type="checkbox"/> Paper <input type="checkbox"/> CD/DVD <input type="checkbox"/> Fax (patient care only) _____</p> <p>Date information is needed _____</p>																					
		NOTE: Please allow 30 days for processing																					
Purpose of Release: (Why is it needed?)		<p><input type="checkbox"/> Personal use* <input type="checkbox"/> Insurance application* <input type="checkbox"/> Social Security appeal <input type="checkbox"/> Continuing Care <input type="checkbox"/> Insurance payment/claim <input type="checkbox"/> Social Security Disability Determination* <input type="checkbox"/> Transfer of care <input type="checkbox"/> Litigation/legal* <input type="checkbox"/> Other* _____</p>																					
<p>*Fees may be charged in accordance with IN Statute 760 IAC 1-71-3 and Federal Rule 45 C.F.R. §164.524</p> <p>• This authorization will expire in 60 days from the date signed unless otherwise specified _____</p> <p>• I understand that I have the right to revoke this authorization at any time. In order to revoke this authorization, I must do so in writing and present my written revocation to the above named authorized entity. The revocation will not apply to information that has already been released in response to this authorization.</p> <p>• I understand that I am not required to sign this Authorization in order to receive health care treatment.</p> <p>• IUH's records may include records that it received from other organizations. If these records have been used by IUH, and filed in the record IUH maintains about you, these records may be released with your IUH records.</p> <p>• IUH cannot prevent redisclosure of your information by the person or organization who receives your records under this authorization, and that information may not be covered by state and federal privacy protections after it is released. By signing this authorization, you release IUH from any and all liability resulting from a redisclosure by the recipient.</p>																							
<p>Your signature indicates that you have read and understand this form, and you authorize release of your information as described above.</p> <p>Patient/Legal Guardian Signature _____ Date _____</p> <p>Authority to act on behalf of patient (Attach documentation) _____</p>		<p>TO BE COMPLETED BY HOSPITAL STAFF:</p> <p>Initials of person releasing information _____ Date _____</p> <p>Photo ID/Signature verified (if not currently admitted) _____</p> <p>Medical Record Number _____</p> <p>Patient Encounter Number _____</p>																					



AUTHORIZATION TO RELEASE AND DISCLOSE PATIENT INFORMATION (Page 1 of 1) (SPANISH VERSION 70910)

Medical Record Copy

Correspondence
Non-Clinical

Y-99



Ball Memorial Physicians

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IU Health Family Medicine Residency Center New Patient Intake Form

We would like to welcome you as a new patient to our medical home. As your medical home, it is our responsibility and pleasure to coordinate all your health care and provide you with excellent service. We will review our Medical Home Booklet with you to further explain our goals for your care at your intake appointment. Please bring this completed form to your intake appointment scheduled on _____.

Please be sure to bring any insurance information and all your medications in the original package.

Name _____ DOB _____ / _____ / _____

Previous Physician: _____ Your pharmacy: _____

Patient Health History

Other Doctors You See:

Name	Reason

Allergies

Check here if you have No Known Drug Allergies

Penicillin	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Sulfa	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Codeine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
IVP Dye	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Seafood	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Latex	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Aspirin	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Tape	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Eggs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Reaction: _____
Other:	_____		

Family History

Mother: Living Age: _____ Health problems: _____
 Deceased Age: _____ Cause of death: _____

Father: Living Age: _____ Health problems: _____
 Deceased Age: _____ Cause of death: _____

Brother(s): # Living _____ Health problems: _____
 # Deceased _____ Cause of death: _____

Sister(s): # Living _____ Health problems: _____
 # Deceased _____ Cause of death: _____

Prior Medical Problems (please circle all that apply)

Alzheimer's	Depression	High blood pressure	Polycystic ovaries
Anemia	Diabetes (I or II)	High Cholesterol	Prostate problems
Anxiety	Diverticulitis	Irritable bowel	Seizures
Arthritis/joint pain	Eating Disorder	Kidney disease	Sleep apnea
Asthma	Fibromyalgia	Memory loss	STD's
Blood clots/DVT	GERD (heartburn)	Mitral valve prolapse	Stomach ulcers
Bronchitis	Glaucoma	Muscle weakness	Stroke
Cancer – type/location:	Headaches/Migraines	Obesity	Thyroid Problems
	Hearing loss	Osteopenia	Ulcerative colitis
	Heart Arrhythmia	Osteoporosis	Vertigo
Cataracts	Heart attack	Palpitations	Vision loss
Chronic Pain	Heart failure (CHF)	Parkinson's	Weight loss
COPD/Emphysema	Heart valve disease	Pneumonia	Wheezing
Crohn's disease	Hepatitis		

Other mental health problems not listed above: _____

Other medical problems not listed above: _____

Prior Surgeries or Procedures (please write the year of the procedure):

Tubal/Vasectomy	_____	D&C	_____	Appendectomy	_____
Hysterectomy	_____	Removal of tube/ovary	_____	Gallbladder	_____
Hernia Surgery	_____	Bladder surgery	_____	Wisdom Teeth Extraction	_____
Tonsillectomy	_____	Head/Neck Surgery	_____	Back/Joint Surgery	_____
Breast Biopsy	_____	Mastectomy/Lumpectomy	_____	Prostate Surgery	_____

Other surgeries not listed above: _____

Pregnancy History

Total # of Pregnancies: _____ Total # of Living Children: _____ Total # of Miscarriages/Abortions: _____

Total # of Ectopic Pregnancies: _____

DOB	Type of Delivery*	Baby's Weight	Epidural Y or N	Gestational Age Male/Female	Length of Labor	Complications	Hospital/Doctor
				/M or F			
				/M or F			
				/M or F			
				/M or F			
				/M or F			
				/M or F			

*Vaginal Birth, Natural Birth, Scheduled Cesarean, Unplanned Cesarean, Vaginal Birth after C-Section, Scheduled Induction

Social History

Please circle answer

Gender Identity: Man Woman Trans Man Trans Woman Other: _____

Relationship Status: Single Married Widowed Divorced/Separated Domestic Partnership

Do you have children? Yes No

Smoker: Never Past Present Types(s): _____

Alcohol: Never Occasional Daily # of drinks/day: _____

Drug Use: Never Past Present Types(s): _____

Exercise: Never Occasionally Regularly Type and Frequency: _____

Employment: Working Retired Unemployed Disabled Student Other

Job Title/Profession: _____

• Do you have sleeping difficulties?	YES	NO	• Do you have significant stress?	YES	NO
• Do you feel safe at home?	YES	NO	• Do you have a safe place to go?	YES	NO
• Do you have a good support system?	YES	NO			
• Have you felt threatened, controlled by, or afraid of a partner, family member or caregiver?				YES	NO
• Have you ever binged, purged, or restricted your food intake?				YES	NO

Cultural/Learning Beliefs

Do you have any cultural or religious beliefs that may impact your medical care?				YES	NO
If yes, please explain:					
What is your preferred learning style?					
Written material	Hands on	Face to Face	Group Education	One on one education	
Other:					

Preferred language: _____

Do you have any learning disabilities or problems understanding information that we should take into account in your care? (This can include trouble with reading) Please explain.

Gynecologic History

Age at time of first period? _____ Date your most recent period began? _____ / _____ / _____

Date of period just before the one listed above: _____ / _____ / _____

How many days does your typical period last? _____

How many days from the start of one period until the start of the next? _____

Would you say your period bleeding is? Heavy Medium Light

When was your last Pap smear? _____ Results: Normal Abnormal

Age at time of menopause? _____

Have you had a hysterectomy? YES NO

If yes, why was it performed? _____

What do you use to prevent pregnancy? Pills Patches Vaginal Ring

Depo-Provera Condom Tubal Vasectomy

IUD Spermicida NFP Nothing

Sexual History

How do you identify?

straight gay asexual bisexual other: _____

Gender of current sexual partners?

Man Woman Trans Man Trans Woman other: _____

Gender of past sexual partners?

Man Woman Trans Man Trans Woman other: _____

Please check any of the following infections you have had:

Syphilis Chlamydia Herpes Genital Warts Trichomonas

Gonorrhea Crabs Yeast Infections Bacterial Vaginosis

Pelvic Inflammatory Disease

Have you been tested for HIV? YES NO If yes, when: _____ Result: _____

For each of those circled above, please provide above information:

Date diagnosed: _____

Treated? YES NO

Partner informed? YES

NO Need help telling partner? YES NO

Partner treated? YES

NO

Date diagnosed: _____

Treated? YES NO

Partner informed? YES

NO Need help telling partner? YES NO

Partner treated? YES

NO

In the last 90 days, have you ever had sex in exchange for money or drugs? YES NO

In the last 90 days, have you ever had sex under the influence of drugs or alcohol? YES NO

Medications

No prescription or non-prescription medications

Please list your prescription & non-prescription medications. Please include any vitamins, dietary supplements, herbal medicines, and over-the-counter medications. If you need additional space, please use the attached sheet.

Health Maintenance and Immunizations

Please indicate the date when you most recently had the following along with results:

Test/Exam	Date (Month/Year)	Normal/Abnormal
Tetanus booster vaccine		
Colonoscopy		
Pneumonia vaccine		
Influenza vaccine		
Zostavax (shingles) vaccine		
For Women:		
Mammogram		
Bone density test (DEXA)		
For Men:		
PSA (prostate test)		
Prostate exam		

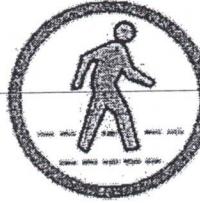
Is there anything you would like to do to improve your health (please circle):



Eat a
Healthy Diet



Limit
Alcohol



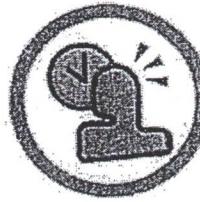
Be Physically
Active



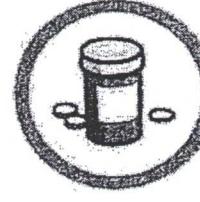
Monitor My
Blood Sugar and
Blood Pressure



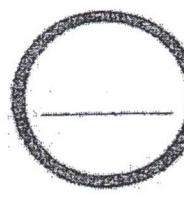
Stop
Smoking



Cope with
Stress



Take My
Medicine



Other